# d i B deb V b ae d 9cce b W W c d bi B S dc cd e b d b ) Vd hS W cd WBe c f dc C Sebd c

bd d 30 November 2022 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hua Medicine

Date Submitted: 06 December 2022

## 9 f dc 1 ed bc B Wcd b C b d

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 02552 | Description | Ordinary Shares | | | |

| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | |
|---|---|---|---|---|---|
| Balance at close of preceding month | 2,000,000,000 | USD | 0.001 | USD | 2,000,000 |
| Increase / decrease (-) | | | | USD | |
| Balance at close of the month | 2,000,000,000 | USD | 0.001 | USD | 2,000,000 |

Total authorised/registered share capital at the end of the month: USD 2,000,000

**9 f dc 9ce C b c**

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 02552 | Description | Ordinary Shares | | | |

| | |
|---|---|
| Balance at close of preceding month | 1,055,458,261 |
| Increase / decrease (-) | |
| Balance at close of the month | 1,055,458,261 |

**999 d c V f dc 9cce C b c**

**1 C b d c e bC b d CS c Vd 9cce b**

| 1. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|---|---|---|---|---|---|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 02552 | | | | |

| Particulars of share option scheme | | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
|---|---|---|---|---|---|---|---|---|
| 1). | Post-IPO Share Option Scheme (approved on 26/08/2018 and effective on 14/09/2018) | 43,514,903 | Granted | 0 | 43,090,723 | 0 | | 54,395,192 |
| | | | Exercised | 0 | | | | |
| | | | Cancelled | 0 | | | | |
| | | | Lapsed | -424,180 | | | | |
| General Meeting approval date (if applicable) | | | | | | | | |

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

**bb dc d 9cce C b c Vd 9cce bg S b d R cd** Not applicable

**f bdR c f bdR d 9cce C b c Vd 9cce bg S b d R cd** Not applicable

**1 i d b1 Wb dc b1 bb W dc d 9cce C b c Vd 9cce bg S b d R cd Se W d c d bd C b d c CS c** Not applicable

**d b f dc 9cce C b** Not applicable

Total increase / decrease (-) in Ordinary shares during the month7 R.e. (Total ofA to E)1)Tj ET 0 i q0 1 0 061 43.1528 52.425 cmT 0 0m 152805 9 0le SQS BT 1

**9 9 V b d R ed W W c d b B S d B** Not applicable

3. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares repurchased”; and
   - “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

   - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares redeemed”; and
   - “issue and allotment date” should be construed as “redemption date”