Hvun Kvun E®johunlz huk Cslhypun Lpt p'1k huk Tol S"vjr E®johunl vmHvun Kvun Lpt p'1k "hrl uv ylzwwuzpispt mvy "ol jvu"1u"z vm"opz huuv–ujlt lu", t hrl uv ylwylzlu"h"pvu hz "v p'z hjj–yhj vy jvt wsl"1ulzz huk l®wylzzs kpzjshpt huk sphispt " oh"zvl•lymvy huk svzz ov" zvl•lyhypzpun mvyt vypu ylsphujl –wvu "ol " ovsl vyhuk why" vm"ol jvu"1u"z vm"opz huuv–ujlt lu".



HUA MEDICINE

華領醫藥

(Iujvywyh"1k pu "ol Ch t hu Izshukz " p'o spt p'1k sphispt)

(stock code: 2552)

BUSINESS UPDATE ON COMMERCIALIZATION AGREEMENT AND STRATEGIC PARTNERSHIP FOR INVESTIGATIONAL FIRST-IN-CLASS NOVEL DIABETES TREATMENT DORZAGLIATIN WITH BAYER IN CHINA
ANNOUNCEMENT OF POTENTIAL INSIDE INFORMATION

Topz huuv–ujlt lu" pz t hkl i H–h Mlkpjpul ("ol **Company**", "vnl"oly " p'o p'z z–izpkphypl z, "ol **Group**") w–yz–hu" "v R–sl 13.09 vm"ol R–slz Gv•lyupun "ol Lpz"pun vmSlj–yp'pl z vu Tol S"vjr E®johunl vmHvun Kvun Lpt p'1k huk Phy" XIVA vm"ol Slj–yp'pl z huk F–"–ylz Oykpuhujl (Chw. 571 vm"ol Lh" z vmHvun Kvun).

Tol ivhyk vmkpylj"vyz vm"ol Cvt whu (" ol **Board**") pz wslhzlk "v huuv–ujl "oh", vu A–n–z" 17, 2020, H–h Mlkpjpul (Sohunohp) L'1k ("**Hua Shanghai**"), h " ovss-v" ulk z–izpkphy vm "ol Cvt whu, lu"1ylk pu"v h z"yh"1npj jvsshivyh"pvu hnyllt lu" (" ol "**Agreement**") " p'o Bh ly Hlhs"ojhyl Cvt whu Lpt p'1k ("**Bayer**") "v jvt t lyjphsp l huk mvyt h z"yh"1npj why"ulyzopw mvy kvy hnsph"pu, huv•lskphil'1z "ylh"t lu", pu Copuh.

Tol jvt t lyjphsp h"pvu hnyllt lu" huk z"yh"1npj why"ulyzopw hpt z "v wyv•pkl Copulzl kphil'1z wh"plu"z " p'o hjjlzz "v hul " "ylh"t lu" vw"pvu, i–pskpun vu Bh ly'zl®pz"pun z"ylun"o huk slhklyzopw pu kphil'1z t huhnlt lu" pu Copuh huk "ol puuv•h"pvu jhwhi psp'1lz vm"ol Cvt whu.

It vhss kphy53klY,v3t vhssy(hsp(1pu m"ol hj p•u.)'1qj 0.242 T T" -ql3.829" pss"jjlp•pj wu myujtz) t .

Uukly "ol "1yt z vm"ol hnyllt lu", "ol Cvt whu hz "ol t hyrl" h–"ovyp h"pvu ovskly zohss il ylzwwuzpisl mvy jspupjhs kl•lsvwt lu", ylnpz"yh"pvu, wyvk–j" yh"pvu, wyvu", pu Copuh.

Cautionary Statement required by Rule 18A.08(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited: Tol Cvt whu jhuuv" n–hyhu'll "oh" "ol Cvt whu " pss i l hi sl "v kl•l svw, vy–s"pt h'l s t hyr l ", kvy hnsph"pu z–j j l zzm-ss. Sohyl ovskl yz huk wv'l u'phs pu•l z'vyz vm'ol Cvt whu hyl hk•pzl k "v l ®l yj pzl k–l j hyl " ol u kl hspun pu "ol zohyl z vm'ol Cvt whu.

B Oykl y vm'ol Bvhyk
Dr. Li Chen
Cop mE®l j –'p•l Ommjl y huk E®l j –'p•l Dpyl j 'vy

Sohunohp, A–n–z" 17, 2020

Az vm'ol kh'l vm'opz huuv–uj l t l u", 'ol Bvhyk vm Dpyl j 'vyz j vt wypzl z Dy. Lp Col u huk My. Gl vynl Cop u Col un Lpu hz l ®l j –'p•l Dpyl j 'vyz; My. Rvi l y" Th svy Nl szl u huk Dy. Lphu Yvun Col u hz uvu-l ®l j –'p•l Dpyl j 'vyz; huk My. Whs'l y Tl o-t pun K" h–r, My. Wpsspht Rvi l y" Kl ssl y, My. J–uspun Lp– huk My. Yp– Wh Asl j Tz–p hz pukl wl ukl u" uvu-l ®l j –'p•l Dpyl j 'vyz.

Bayer and Hua Medicine announce commercialization agreement and strategic partnership for investigational first-in-class novel diabetes treatment dorzagliatin in China

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- Iu•lz‘pnh‘pvuhs mpyz‘-pu-jshzz ns–jvr puhzl hj‘p•h‘vy, ” p‘o huv•ls t vkl vmhj‘pvu, mvj–zlk vu mp®pun ‘ol ns–jvzl zluzvy huk ylz‘vypun ns–jvzl ovt lvz‘hzpz mvy T wl 2 kphil‘lz t lssp‘–z (T2DM) wh‘plu‘z, ” p‘o z–z‘hpulk lmmpjhj pu wohzl III jspupjhs ‘yphs pu Copulzl T2DM wh‘plu‘z.

- 116 t pssp‘vu T2DM wh‘plu‘z pu Copuh, ” p‘o hu –uzh‘pzmplk ‘ylh‘t lu“ huk jvu‘yvs yh‘l.

- Anyll t lu“ m-y‘oly z‘ylun‘ol uz Bh ly’z kphil‘lz t huhnl t lu“ slhklyzopw pu Copuh.

Beijing and Shanghai, China, August 17, 2020 Bh ly huk H–h Mlkpjpul, h slhkpun puuv•h‘p•l ky–n kl•lsvwt lu“ jvt whu, ‘vkh huuv–ujlk h jvt t lyjphsp h‘pvu hnyll t lu“ huk z‘yh‘lnpj why‘ulyzopw mvy kvy hnsph‘pu, huv•ls kphil‘lz ‘ylh‘t lu“, pu Copuh. Tol hnyll t lu“ hpt z ‘v wyv•pkl Copulzl kphil‘lz wh‘plu‘z ” p‘o hjjlzz ‘v hul” ‘ylh‘t lu“ vw‘pvu, i–pskpun vu Bh ly’z l®pz‘pun z‘ylun‘o huk slhklyzopw pu kphil‘lz t huhnl t lu“ pu Copuh huk ‘ol puuv•h‘pvu jhwhipsp‘plz vmH–h Mlkpjpul.

Bh ly ohz illu svun jvt t p‘“lk ‘v Copulzl wh‘plu‘z sp•pun ” p‘o kphil‘lz huk kphil‘pj t hj–shy lklt h (DME) i vmmhypun puuv•h‘p•l ‘ylh‘t lu“ vw‘pvuz pujs–kpun Gs–jvih huk E slh ,zhpk Wlp Jphun, E®lj–‘p•l Vpjl Pylzpklu“ huk Pylzpklu“ vmBh ly Pohyt hjl–‘pjhsz Rlnpvu Copuh & APAC huk Pylzpklu“ vmBh ly Gyv–w Gylh‘ly Copuh. Iu ‘ol mhjl vmzpnupmpjhu‘s pujylhzpun johsslunlz jh–zlk i kphil‘lz ‘v w–ispj olhs‘o pu Copuh, v–y jvsshi vyh‘pvu ” p‘o H–h Mlkpjpul ” pss m-y‘oly hkkylzz –ut l“ t lkpjhs ullkz vmCopulzl wh‘plu‘z sp•pun ” p‘o kphil‘lz. B sl•lyhnpun Bh ly’z ” lss-lz‘hi spzolk wyvk–j‘z hz ” lss hz ‘ol –wjvt pun jvu‘pu–v–z ns–jvzl t vup‘vypun z z‘lt –ukly‘ol why‘ulyzopw” p‘o Wh•lFvyt , ” l ” pss il hi sl ‘v wyv•pkl pu‘lnyh‘lk zvs–‘pvuz yhunpun mvt wyl•lu‘pvu, kphnuvzpz, ‘ylh‘t lu“ huk jvt wspjh‘pvu t huhnl t lu“:

T wl 2 kphil‘lz jvu‘pu–lz ‘v il hu pt wy‘hu“ olhs‘o johsslunl. Ajjvykpun ‘v ‘ol Copuh Mhpushuk Nh‘pvuhs Cyvzz Slj‘pvuhs S“–k pu ‘ol Byp‘pzo Mlkpjhs Jv–yuhs, ‘ol wyl•hsluj l yh‘l vmT2DM mvy hk–s“z pu Copuh pz 11.2%, i–“ ‘ol wyvwy‘pvu vmwh‘plu‘z ” ov oh•l ‘olpyolt vnsvi pu A1j (Hi A1j) sl•lsz jvu‘yvsslk pz 49.4%.[1] At vun wh‘plu‘z ‘hr pun vyhs hu‘p-kphil‘pj ky–nz, mhz‘pun wshzt h ns–jvzl huk 2-ov–y wvz‘wyhukphs wshzt h ns–jvzl sl•ls sv” ly ‘ohu vy lx–hs ‘v ‘hynl“ ” lyl vus hjopl•lk i 51.3% huk 53.4%, ylzwlj‘p•ls. Tolzl vizly•h‘pvuz mvyt ylhs-” vysk kh‘h opnospno‘z ‘ol –ut l“ t lkpjhs ullkz pu kphil‘lz, huk hyl ‘ol ylhzvuz ” o ipv‘ljo jvt whuplz jvu‘pu–l ‘v l®wsvyl uv•ls ‘olyhwplz ‘v pt wyv•l kphil‘lz t huhnl t lu“. Wp‘o h uv•ls t ljohupzt vmhj‘pvu, kvy hnsph‘pu pz hu pu•lz‘pnh‘pvuhs mpyz‘-pu-jshzz ns–jvr puhzl hj‘p•h‘vy (GKA) ‘hynl‘pun ‘ol ylz‘vyh‘pvu vm ns–jvzl ovt lvz‘hzpz pu T2DM wh‘plu‘z i hkkylzzpun ‘ol klmhj“ vm‘ol ns–jvzl zluzvy m-uj‘pvu pu ‘ol whujylhz. A yljlu‘s jvt wsl‘lk wohzl III jspupjhs z“–k vmkvy hnsph‘pu t vuv‘olyhw i H–h Mlkpjpul zov” lk wzp‘p•l 52-” llr lmmpjhj kh‘h. Iu hkkp‘pvu, 24-” llr ‘vwspul ylz–s‘z ” lyl huuv–ujlk yljlu‘s: Tol wohzl III t l‘mvyt pu jvt ipuh‘pvu jspupjhs ‘yphs t l“ ‘ol wypt hy lmmpjhj lukwpu“.

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1 Byp‘pzo Mlkpjhs Jv–yuhs. Pyl•hsluj l vmkphil‘lz yljvyklk pu Copuh –zpun 2018 kphnuvz‘pj jyp‘lyh mvyt ‘ol At lypjhu Dphil‘lz Azzvjph‘pvu: uh‘pvuhs jyvzz zlj‘pvuhs z“–k.

Wl hyl •ly l®jp‘1k “v oh•l ‘opz nylh“ vwwvy‘–up‘, qvpupun mvyjlz ” p‘o Bh ly “v iypun h mpyz“-pu-jshzz kphil‘1z tlkpjpul, kvy hnsph‘pu, “v Copulzl wh‘plu‘z, zhpk Dy. Lp Colu, CEO vmH–h Mlkpjpul. Bh lyohz illuh slhklypu kphil‘1z ‘ylh‘t lu“ mvy ‘ol whz“ 10 lhyz pu Copuh huk ” pssil h nylh“ why‘ulyzopw H–h Mlkpjpul “v hk•hujl kphil‘1z jhyl. T2DM j–yylu‘s hmhj“z hwwyv®pt h‘1s 463 t psspvu wh‘plu‘z ” vysk” pkl, 116 t psspvu vm” opjo hyl pu Copuh.[2] O•ly ‘ol shz“ ‘1u lhyz, H–h Mlkpjpul ohz ‘yhuzsh‘1k ‘ol uv•lsjvujlw‘ vmns–jvzl ovt lvz‘hzpz t huhnlt lu“ pu‘v h iylhr ‘oyv–no T2DM ‘olyhw ‘oh“ hzwpylz “v j–yl kphil‘1z. Fvy ‘ol mpyz“ “pt l, hky–n ohz klt vuz‘yh‘1k, pu jspujhs ‘yphsz, “ol ww‘1u‘phs hi psp “v pt wyv•lns–jvzl t l‘hivspzt huk β-jlss m-uj‘pvu pu T2DM wh‘plu‘z. Tol why‘ulyzopwil‘“ llu H–h Mlkpjpul huk Bh ly ” pssiypun ‘opz tlkpjhs puuv•h‘pvu “v h iyvhkly wh‘plu“ www–sh‘pvu pu Copuhl•lu mhz‘1y.

Uukly “ol ‘1yt z vm‘ol hnyllt lu“, H–h Mlkpjpul hz “ol t hyrl“ h–‘ovyp h‘pvu ovskly zohssil ylzwwuzpisl mvy jspujhs kl•lsvwt lu“, ylnpz‘yh‘pvu, wyvk–j“ z–wws huk kpz‘ypi–‘pvu, ” opsz“ Bh ly hz “ol wyvt v‘pvu zly•pjl wyv•pkly zohssil ylzwwuzpisl mvy t hyrl‘pun, wyvt v‘pvu huk tlkpjhs lk–jh‘pvu hj‘p•p‘plz pu Copuh. H–h Mlkpjpul ” pssyljlp•l hu –wmyvu“ wh t lu“ vmRMB300 t psspvu huk hkkp‘pvuhs wh t lu‘z jv–sk ylhjo –w‘v RMB4.18 ipsspvu pmjly‘hpu t pslz‘vulz hyl tl“. Bh ly yljlp•lz “ol l®js–zp•l ypno‘z “v jvt tlyjphsp “ol wyvk–j“ pu Copuh huk ” pssyljlp•l ‘plylk zly•pjl mhl ihzlk vu “ol ul“ zhslz. Iup‘phss, iv‘o why‘plz ” pszohyl lx–hss pu zhslz klyp•lk mvyt Copuh ul“ zhslz, ” p‘o hkq–z‘pun zhslz wlyjlu‘hnlz ihzlk vu hnyllk Copuh ul“ zhslz ‘oylzovskz.

Copuh pz hrl mvj–z vmBh ly’z why‘ulypun lmmvy‘z huk ” l hyl jvu‘pu–v–zs svvrpun mvyhzzl‘z huk olhs‘o ‘1jouvsvnplz “v olswhkkylzz zpnupmpjhu“ –utl“ tlkpjhs ullkz vmwh‘plu‘z, zhpk Mhyphuul Dl Bhjrly, PoD, Mltily vm‘ol E®lj–‘p•l Cvt tp“1l huk Hlhk vmS‘yh‘1n huk B–zpulzz Dl•lsvwt lu“ & Lpjluzpun, Pohyt hjl–‘pjhsz Dp•pzpvu vmBh ly AG. Toyv–no “opz ul” why‘ulyzopw, ” lm-y‘olyl®whuk ‘ylh‘t lu“ vw‘pvuz mvyt psspvuz vmT wl 2 kphil‘1z wh‘plu‘z pu Copuh i sl•lyhnpun v–y jvt tlyjphs l®wly‘pzl huk kphil‘1z slhklyzopw wvzp‘pvu pu Copuh huk jvt ipupun p‘ ” p‘o ‘ol l®1yuhsruv” -ov” vmhz‘yvun why‘uly.

Tol Pohyt hjl–‘pjhsz B–zpulzz Dl•lsvwt lu“ & Lpjluzpun ‘1ht vmBh ly mhjpsp‘h‘1k “opz jvsshivyh‘pvu.

About Dorzagliatin

Dvy hnsph‘pu pz hu pu•lz‘pmh‘pvuhs mpyz“-pu-jshzz, k–hs-hj‘pun ns–jvrpuhzl hj‘p•h‘vy, klzpnulk “v jvu‘yvs “ol wyvnylzzp•l klnlulyh‘p•l uh“–yl vmkphil‘1z i ylz‘vypun ns–jvzl ovt lvz‘hzpz pu wh‘plu‘z ” p‘o T2DM. B hkkylzzpun ‘ol klmhj“ vm‘ol ns–jvzl zluzvym-uj‘pvu vmns–jvrpuhzl, kvy hnsph‘pu ohz ‘ol ww‘1u‘phs “v ylz‘vyl “ol pt whpylk ns–jvzl ovt lvz‘hzpz z‘h‘1 vmwh‘plu‘z ” p‘o T2DM huk zly•l hz h z‘hukhyk-vmajhyl “olyhw mvy ‘ol ‘ylh‘t lu“ vm‘ol kpzlhzl, vyhz h jvt ipuh‘pvu “olyhw ” p‘o j–yylu‘s hwwyv•lk hu‘p-kphil‘1z ky–nz. Fvyt vyl pumvyt h‘pvu, wslhzl nv “v ” ” ” .o–ht lkpjpul.jvt .

2 Iu‘1yuh‘pvuhs Dphil‘1z Flklyh‘pvu. 9‘o Ekp‘pvu vmIDF Dphil‘1z A‘shz. o“‘wz://” ” ” .kphil‘1zh‘shz.vyn/lu/