Hua Medicine
華領醫藥

(Incorporated in the Cayman Islands with limited liability)
（於開曼群島註冊成立的有限公司）

GLOBAL OFFERING

Number Of Offer Shares under the Global Offering	**:**	**104,756,000 Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	**:**	**10,476,000 Shares (subject to reallocation)**
Number of International Offer Shares	**:**	**94,280,000 Shares (subject to reallocation and the Over-allotment Option)**
Maximum Offer Price	**:**	**HK$9.28 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal Value	**:**	**US$0.001 per Share**
Stock Code	**:**	**2552**

全球發售

全球發售的發售股份數目	**:**	**104,756,000股股份(視乎超額配股權行使與否而定)**
香港發售股份數目	**:**	**10,476,000股股份(可予重新分配)**
國際發售股份數目	**:**	**94,280,000股股份(可予重新分配及視乎超額配股權行使與否而定)**
最高發售價	**:**	**每股發售股份9.28港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須在申請時以港元繳足，多繳股款可予退還)**
面值	**:**	**每股股份0.001美元**
股份代號	**:**	**2552**

Application Form 申請表格

*在填寫本申請表格前，請仔細閱讀華領醫藥(「**本公司**」)於2018年8月31日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。*

*香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。*

*本申請表格連同**白色**及**黃色**申請表格各一份、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。聯交所、香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。*

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及常規。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港發售股份將不會在美國向公眾提呈發售。

凡任何司法權區的法律禁止刊發、派送項階婀裝揖鐮盟或招股章皓諂碘何香盒叁冷不得充何

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representati e capaci‡K of the signator‡K should also be stated.

To appl‡K for Hong Kong Offer Shares using this Application Form, ‡Kou must be named in the list of **HK eIPO White Form** Ser ice Pro iders ho ma‡K pro ide **HK eIPO White Form** ser ices in relation to the Hong Kong Public Offering, hich as released b‡K the SFC.

2 **Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.**

3 **Complete your payment details in Box 3.**

You must state in this bo the number of cheque(s) ‡Kou are enclosing together ith this Application Form; and ‡Kou must state on the re erse of each of those cheque(s) (i) ‡Kour **HK eIPO White Form** Ser ice Pro ider ID and (ii) the file number of the data file containing application details of the under‡King applicant(s).

The dollar amount(s) stated in this bo must be equal to the amount pa‡Kable for the total number of Hong Kong Offer Shares applied for in Bo 2.

All cheque(s) and this Application Form together ith a sealed en elope containing the CD-ROM, if an‡K, must be placed in the en elope bearing ‡Kour compan‡K chop.

For pa‡Kments b‡K cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be dra n on a Hong Kong dollar bank account ith a licensed bank in Hong Kong;
- sho ‡Kour (or ‡Kour nominee's) account name;
- be made pa‡Kable to

i5creer ices t jeca(theile containsst b Tccate on di5creearc e ur compan‡K chop.)ØJ-3.024 -1.8Ns t ceiptitten sigissuer Sharsumtsam appli in Bo 3.