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(stock code: 2552)

Notice is hereby given that the Annual General Meeting of Hua Medicine (the " ") will be held at Hua Medicine's Shanghai Office (780 Cailun Road, Zhangjiang Hi-Tech Park, Pudong, Shanghai, PRC) on Monday, June 24, 2019 at 10a.m. for the following purposes:

1. To receive the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 December 2018.

2(a). To re-elect Dr. Li CHEN as executive director of the Company.

2(b). To re-elect Mr. George Chien Cheng LIN as executive director of the Company.

2(c). To re-elect Mr. Robert Taylor NELSEN as non-executive director of the Company.

2(d). To re-elect Dr. Lian Yong CHEN as non-executive director of the Company.

2(e). To re-elect Mr. Walter Teh-Ming KWAUK as independent non-executive director of the Company.

2(f). To re-elect Mr. William Robert KELLER as independent non-executive director of the Company.

2(g). To re-elect Mr. Junling LIU as independent non-executive director of the Company.

2(h). To re-elect Mr. Yiu Wa Alec TSUI as independent non-executive director of the Company.

2(i). To authorize the board of directors of the Company to fix the respective directors' remuneration.

3. To re-appoint Deloitte Touche Tohmatsu as auditors and to authorize the board of directors of the Company to fix their remuneration.

(ii) the exercise of options under a share option scheme of the Company; and

(iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company,

shall not exceed 20% of the total number of issued shares of the Company as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution); and

(c) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting.

"Rights Issue" means an offer of shares open for a period fixed by the directors to holders of shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such shares or class thereof (subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction or the requirements of any recognized regulatory body or any stock exchange)."

6. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"THAT the grant of Share Options pursuant to the Share Option Scheme which will entitle Dr. Li Chen to subscribe for 10,519,300 Shares (the principal terms and conditions of the Share Options are set out in the circular of the Company dated May 17, 2019 of the Company, a copy of which is produced to this meeting and marked "A" and initialed by the chairman of this meeting for identification purpose) be and is hereby approved and that any of the Directors be and are hereby authorized to do all such acts, execute all such documents and deeds as he in his absolute discretion consider necessary, desirable or expedient to give effect to the foregoing."

7. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"THAT conditional upon the passing of the resolutions set out in items 4 and 5 of the notice convening this meeting (the " "), the general mandate referred to in the resolution set out in item 5 of the Notice be and is hereby extended by the addition to the aggregate number of shares which may be allotted and issued or agreed conditionally or unconditionally to be allotted and issued by the directors pursuant to such general mandate of the number of shares repurchased by the Company pursuant to the mandate referred to in resolution set out in item 4 of the Notice, provided that such number of shares shall not exceed 10% of the total number of issued shares of the Company as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution)."

By Order of the Board

C E O a
E D

Hong Kong, May 17, 2019

R O :
The offices of Maples Corporate Services Limited
PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

H a O :
Hua Medicine
275 Ai Di Sheng Road
Shanghai 201203
PRC

a a B
Hong Kong:
Suite 2202, Methodist House
36 Hennessy Road
Wanchai, Hong Kong

N :

1. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the " "). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

will be registered. In order to be eligible to attend and vote at the Annual General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183